

Dear Investor,

It is with great pleasure that I introduce to you the first edition of the Ease of Doing Business Newsletter- '**People First, Industry First**'. Being part of a responsible Government, I believe there should be constant communication with the people of the State. This Newsletter envisions to be a medium to apprise you of all the initiatives being taken by the Government to provide you with a conducive environment to conduct business.

Andhra Pradesh has always recognized the immense contribution of its entrepreneurs towards facilitation of economic progress of the state and has taken several steps to ensure ease of doing business for them. For this, the state has continuously taken initiatives by bringing major reforms and easing compliance requirements under various laws. Further, an online single desk portal has been operational which ensures that approvals and clearances for setting up a business are given within 21 days. As a consequence, World Bank-DIPP (Department of Industrial Policy & Promotion) had accorded first rank to AP in 'Ease of Doing Business' ranking in 2016 in recognition of the state's effort to be an investor friendly destination. Taking this journey forward, the state has introduced a several measures in 2017 such as online Incentive Sanction system, online raw material allocation and many more.

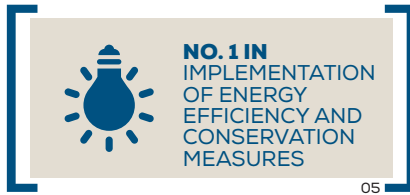
This Newsletter will showcase the progress made by the State in various areas of reforms. It is envisioned to serve as a source for all information and also give you an opportunity to track the state's progress.

WE ARE COMMITTED TO FOSTERING ETHOS OF SUSTAINABLE AND RESPONSIBLE PARTNERSHIPS TO ENSURE YOUR SUCCESS IN ANDHRA PRADESH.

I INVITE YOU TO MAKE ANDHRA PRADESH YOUR BUSINESS DESTINATION.

Nara Chandrababu Naidu
Chief Minister of Andhra Pradesh

CONVERTING CHALLENGES TO OPPORTUNITIES



NAVA NIRMANA DEEKSHA CORRUPTION FREE, TRANSPARENT, EFFICIENT, STYLE OF GOVERNANCE

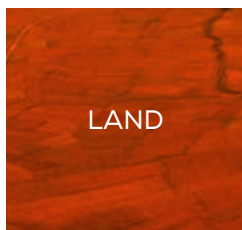
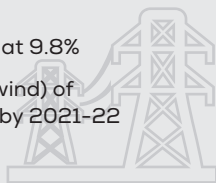
Source : (1) Socio-economic survey 2016-17 (3) Report by Investment Monitor FDI Intelligence, a division of Financial Times (4) NCEAR State Investment Potential Index, 2017 (5) World Bank efficiency readiness, November 2016 (6) RBI Bulletin, September 2017

ROBUST INFRASTRUCTURE

FOCUS SECTORS



- Capacity addition from 22,000MW to 29,000MW by 2019, through solar, wind and thermal energy
- Lowest T&D losses in India at 9.8%
- 18 GW (10GW Solar, 8 GW wind) of renewable energy capacity by 2021-22



- Robust, affordable and GIS enabled land bank
- Visakhapatnam-Chennai Industrial Corridor and Chennai-Bengaluru Industrial Corridor
- Industrial Corridor Partners- JICA and ADB



Aerospace & Defence
Agro & Food Processing
Textile & Apparel
Mineral-Based Industries
Petroleum & Petrochemicals

Automobile
Electronics & IT
Life Sciences
Energy
Leather



- **PORTS** - Deep draft ports with cumulative capacity of 250 MMTPA; plans to increase to 750 MMTPA
- **AIRPORTS** - 6 existing, 3 international, 1 mega Aerotropolis and 5 no-frills airports to be developed
- **ROAD NETWORK** - 46,000 km (6,671 km of National Highways)
- **RAILWAY** - At the crossroads of North-South-East-West freight corridor
- **LNG HUB OF THE COUNTRY** - Krishnapatnam, Kakinada and Gangavaram



SUSTAINING GROWTH THROUGH ROBUST GOVERNANCE

CORE DASHBOARD :

Integrated Dashboard to monitor KPIs of Government projects

INVESTMENT TRACKER :

Single System to track investment pipeline

TAKING CULTURE OF EoDB TO DISTRICTS :

District EoDB framework for Andhra Pradesh would be spread across 6 performance touch points

STRENGTHING BUSINESS ECOSYSTEM IN THE STATE

- Single Desk Portal and Single Desk Bureau
- Online processing of incentives-2700 Cr. disbursed
- Joint Inspection wherever possible
- Third Party inspections by Labor, Energy, PCB
- Online Building Plan approvals
- Randomized allocation of inspectors
- Developing industrial corridors across the state - VCIC through 5,500 cr. investment
- 155 Projects, 35,025 Cr. investment, 87,584 committed employment through L&M industry

21,957 APPLICATIONS CLEARED THROUGH SINGLE DESK PORTAL TILL 19th SEPTEMBER, 2017



NOW WE ARE GUARANTEEING SERVICE THROUGH PUBLIC SERVICE DELIVERY GUARANTEE ACT

KEY CONTACTS



www.apindustries.gov.in



PARISHKARA VEDIKA : 1100
or 0866 2530665



facebook.com/sunriseandhrapradesh



twitter.com/industries_GoAP

MAJOR REFORMS UNDERTAKEN



SINGLE DESK PORTAL

- 17 departments, 45 online single window approvals: Pre-establishment/ Pre-operation/renewals
- All approvals within 21 days
- Over 21,957 approvals issued till 19th September, 2017



REGISTRATION OF PROPERTY

- Registration of properties on the spot by visiting <http://registration.ap.gov.in/>
- View all encumbrances on the land from land registry



CONSTRUCTION PERMITS

- Spot approval for construction permits
- Scrutiny report available to applicant; deficiencies visible on real-time basis



UTILITY PERMITS

- Approval of electricity connection within 15 days
- SCADA for automatic restoration of power



ONLINE ALLOCATION OF RAW MATERIALS

- Self-certification based spot approvals
- Minimal requirement of inspections



LABOUR PERMISSIONS

- All labor permissions granted on spot based on applicant's self-certification
- Single registration under all applicable labor laws
- No inspection for low risk enterprises and startups for 3 years



ENFORCEMENT OF CONTRACTS

- Commercial Courts to fast track cases related to contractual obligations: with defined timelines from summons to judgement



INSPECTION

- Single joint inspection by Labor and Factories Departments
- No inspector shall consecutively visit the same unit



ENVIRONMENTAL CLEARANCES

- Exemption to white category of industries from Pollution Consent
- Auto renewals of consent for a period of 5 years



ONLINE SANCTION OF INCENTIVES

- Online application, sanction and disbursement of incentives
- Auto-computation of amount of applicable incentive



LAND AVAILABILITY AND ALLOCATION

- Advanced information dissemination system using Web GIS available for public view
- Geospatial maps with multitude of layers of infrastructural facilities to better understand the quality of the land available